



APPENDIX

LIST OF STOCKS RECOMMENDED SINCE 2011

Our Picks – 2011/12/13

No	Stock	Date	Price*	Price @ 01/10/13	% Change	Comments
1	CIMB	9 Mar 11	RM 7.582	RM7.50	-1.1	Buy/Hold. Earnings from Indonesia affected by weak Rupiah.
2	TRC	20 Apr 11	RM0.581	RM0.57	-1.9	Avoid. Another accident at LRT construction will affect chances of new jobs.
3	Bstead	4 Aug 11	RM4.005	RM5.15	28.6	Buy/Hold. Likely to consolidate its plantation business for eventual relisting.
4	Dialog	19 Aug 11	RM2.354	RM2.60	10.5	Hold. Delay in Pengarang RAPID project is negative for Dialog
5	Yinson	13 Sep 11	RM1.104	RM4.82	336.6	Hold. Likely to call for another rights issue soon.
6	Eng Kah	18 Nov 11	RM 2.965	RM2.70	-8.9	Hold. Technically weak as earnings gets weaker.
7	Prestariang	14 Dec 11	RM0.51	RM2.02	296.1	Buy/Hold. Has developed another in-house training program for English.
8	Padini	21 Mar 12	RM1.365	RM1.75	28.2	Buy. Px has weakened to its support of RM1.75.
9	Magnum (formerly MPH)	27 April 12	RM1.425	RM3.24	127.4	Buy/Hold. Magnum is another yield play stock as growth is limited.
10	Top Glove	17 May 12	RM4.20	RM6.22	48.1	Buy/Hold. More competition ahead although will benefit from weaker ringgit
11	Genting	30 May 12	RM9.965	RM10.40	4.4	Hold. Co believes there is slim chance of a gaming tax hike in coming budget.
12	Airport	8 June 12	RM5.56	RM7.59	36.5	Hold. Strong increase in traffic will boost its growth.
13	RHB Cap	31 July 12	RM7.15	RM7.57	5.9	Buy. News of taking RHB Cap private has subsided.
14	OCC	6 Aug 12	RM0.43	RM0.71	64.0	Buy/Hold. Secured RM150m sukuk facility to buy more telco tower from private companies.
15	Pantech	18 Aug 12	RM0.616	RM0.98	59.1	Buy/Hold. Trading between RM0.9 and RM1.10, valuation is reasonable.
16	POS	19 Oct 12	RM3.005	RM5.40	79.7	Buy/Hold. To expand its Ar-Rahnu pawn business from 50 to 100 outlets by 2014

17	DRB	30 Nov 12	RM2.315	RM2.66	14.9	Medium-Term Buy. Propose disposal of UniAsia will reduce its gearing further.
18	Telekom	7 Dec 12	RM5.242	RM5.27	0.5	Buy/Hold. Trading at the lower of RM5.50 and RM5.20.
19	MBSB	24 Jan 13	RM1.98	RM2.83	42.9	Buy.3Q loan disbursement will continue to be strong but big drop in 4Q.
20	REDtone	20 Mar 13	RM0.395	RM0.71	79.7	Buy. Px surged in May and now consolidate at RM0.70
21	Daya	22 Mar 13	RM0.208	RM0.33	56.3	Buy. Managed to secure 2 bare boat charter contracts from Technip.
22	TUNE Ins	12 April 13	RM1.43	RM2.02	41.3	Buy. Recent weak ringgit and rising crude oil px affected AirAsia but not Tune Ins.
23	BIMB	28 Aug 13	RM4.245	RM4.65	9.5	Buy. Not affected by BNM cap on 10 yr personal loan.

**Price adjusted for dividend, bonus and rights*

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Noria Saleh
Executive Chairperson