



APPENDIX

LIST OF STOCKS RECOMMENDED SINCE 2009

Our Picks – 2009/10						
No	Stock	Date	Price*	Price @ 15/10/10	% Change	Comments
1	Axis REIT	9 Jan 09	RM0.96	RM2.17	+126.0%	Hold. No further tax cut on REIT.
2	Tanjong Plc	26 Feb 09	RM13.27	RM21.80	+64.3%	GO @RM21.80 money received.
3	Sino Hua-An	30 Mar 09	RM0.20	RM0.355	+77.5%	Hold. Closure of less efficient plants augur well for Sino HuaAn.
4	Axiata	20 Apr 09	RM1.74	RM4.53	+160.3%	Buy on Weakness. Becoming institutions' favourite.
5	QL Resources	29 May 09	RM2.10	RM5.08	+141.9%	Hold. More analysts are calling a buy on QL.
6	Mudajaya	24 Jun 09	RM1.40	RM4.41	+215.0%	Buy on Weakness. SC clarified no more investigation.
7	Kulim	25 Jun 09	RM6.05	RM9.36	+54.7%	Switch to TSH. Has outperformed other plantation stocks.
8	AEON	28 July 09	RM4.44	RM5.85	+31.8%	Buy on Weakness. Came off from \$6 resistance
9	RCE Cap	28 July 09	RM0.615	RM0.615	-	Buy. Valuation is very attractive for a low default lender.
10	TRC Synergy	28 Aug 09	RM1.45	RM1.07	-26.2%	Hold. Surged in line with other construction stocks
11	FajarBaru	3 Sep 09	RM1.08	RM1.07	-0.9%	Hold. Ex 1:20 stock dividend. Price recovered slowly
12	Sino HuaAn	30 Sep 09	RM0.505	RM0.35	-30.7%	See above
13	Hock Seng Lee	12 Oct 09	RM1.06	RM1.82	+71.6%	Still a Buy. Technically strong due to gradual price appreciation.
14	Tomypak	26 Nov 09	RM0.64	RM1.27	+98.4%	Buy. Like Daibochi, price did not move for past 1 mth.
15	MBSB	30 Nov 09	RM0.95	RM1.52	+60.0%	Still a Buy. Strong growth prospect from govt servant loans.

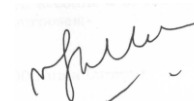
16	Parkson	22 Dec 09	RM5.17	RM5.96	+15.3%	Hold. Just came off from \$6 resistance
17	QSR	15 Jan 10	RM3.26	RM5.09	+56.1%	Hold. Came off from \$5.50 peak.
18	Salcon	22 Feb 10	RM0.65	RM0.73	+12.3%	Buy. Bullish on China though local contracts slow.
19	UliCorp	30 Mar 10	RM0.635	RM0.81	+27.6%	Buy/Hold. Renewed interest brought px to new high.
20	Tomypak	13 April 10	RM1.21	RM1.37	+13.2%	See above.
21	Dayang	29 April 10	RM1.87	RM2.38	+27.3%	Buy on Weakness. Gradual price appreciation.
22	Suria	14 May 10	RM1.51	RM1.67	+10.6%	Hold. Struggling at top price range.
23	JTI	31 May 10	RM5.29	RM5.70	+7.7%	Buy. Prefer JT Int to BAT
24	Tenaga	18 June 10	RM8.35	RM8.93	+6.9%	Still a Buy. To release a good set of final results.
25	KSL	30 June 10	RM1.35	RM1.61	+19.3%	Buy. Soon launching of Bk Tinggi land will help regain interest.
26	CIMBX25	22 July 10	RM1.01	RM1.11	+9.9%	Hold. China market rebounded strongly.
27	Kian Joo	28 Aug 10	RM1.35	RM1.50	+11.1%	Buy. Will set up a new plant in East Malaysia.
28	TSH	17 Sep 10	RM2.17	RM2.26	+4.1%	Buy. Crossed \$2.20 resistance.

*Price adjusted for dividend, bonus and rights

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