



Significant Investor Visa

Investment Options



PhillipCapital

Your Partner In Finance

PhillipCapital offers a complete range of high quality and innovative financial services to private, corporate and institutional customers.

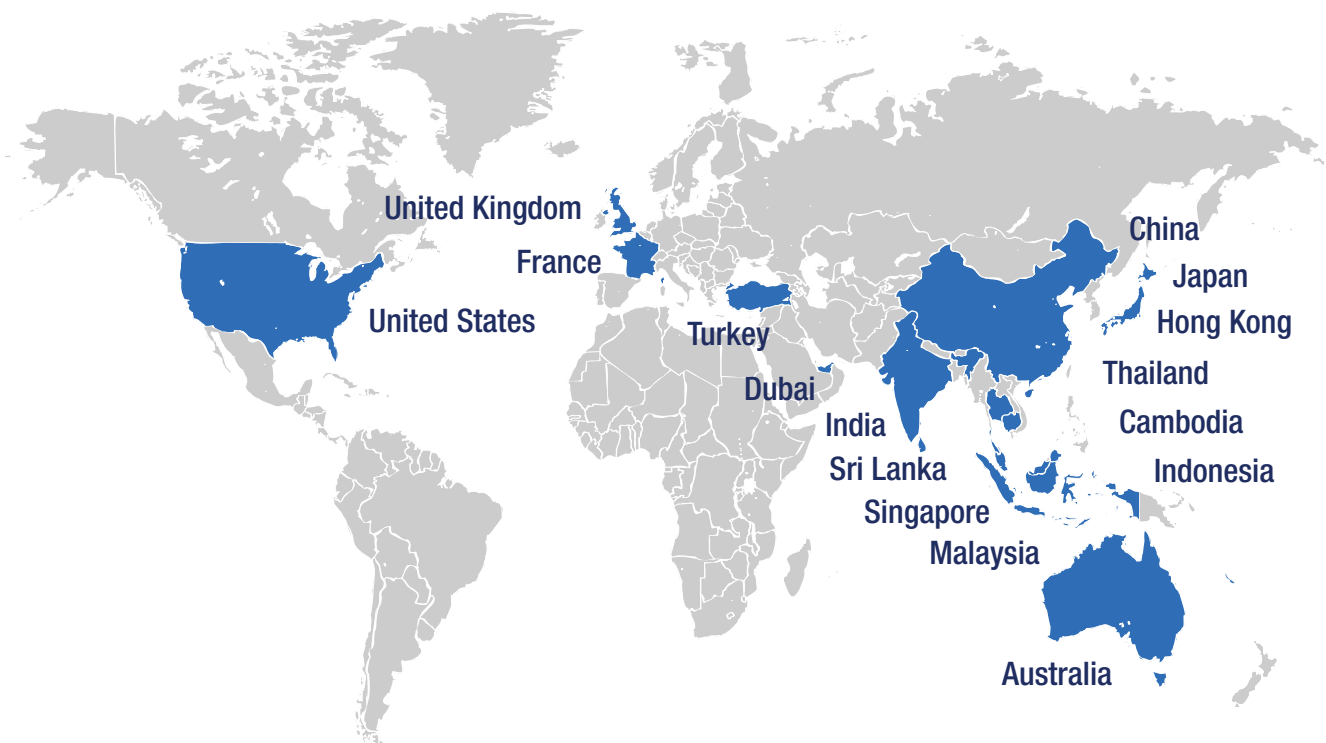
Established in Singapore in 1975, PhillipCapital is one of Asia's leading financial institutions with a global reach extending into Europe, North America and Australia. PhillipCapital employs over 3,500 staff, services more than 800,000 clients in 16 countries and operates in the major financial centres around the world. PhillipCapital has assets under management and custody worldwide totalling more than USD 22 billion with shareholders' funds in excess of USD 1 billion.

In Australia, PhillipCapital provides wealth management, institutional and private client stockbroking, corporate finance, investment research and funds management services.

As a market participant of the ASX, PhillipCapital brings together traditional full service stockbroking with innovative technology to offer tailored advice and investment services backed by a professional research team. Our funds management activities comprise both retail managed accounts and specialist wholesale funds for Asian equities and the healthcare sector.

We are regulated by ASIC which is one of the leading regulators globally, and, as a Singaporean Head Quartered firm we hold ourselves to MAS standards which are the toughest in the world when it comes to handling client money. This means the safest and most reliable service for you and your wealth.

PhillipCapital provides specialist corporate advisory, M&A and capital raising services across high growth global sectors and, through the Group network, across Asia.





Our Offices

Head quartered in Melbourne, PhillipCapital Australia has offices in all major cities including Sydney, Perth, Adelaide and the Gold Coast.

Our Services

Our offices are attended by friendly and helpful staff who will be more than happy to assist you when you call or visit our offices. Both the Sydney and Melbourne offices have staff who can speak fluent Mandarin, Cantonese and English.



Our Products

We provide products that meet our client's needs and uniquely suit their investment styles.

Phillip Capital Australia

Phillip Capital Australia is a registered market participant of the Australian Securities Exchange ASX, CHI-X and the National Stock Exchange NSX. We are headquartered in Melbourne with branches in Sydney, Perth, Adelaide and Gold Coast.

Phillip Capital Australia offers advisory services to clients on Australian equities, global equities, options and warrants as well as online trading for CFDs and Forex. We also provide share advice and trading execution to institutions and financial planners and offer other services such as portfolio management and investment research. PhillipCapital Australia also assists high net worth (HNW) clients with their private wealth management.



Why Australia?

Australia is filled with clean air, bustling cities, vivid landscapes and exotic flora and fauna all adding to its unique appeal. It consists of a rich tapestry of nationalities making it one of the most sought after destinations to call home.



- Life style – Australia cities such as Melbourne, Sydney, Adelaide and Perth have been rated as some of the most livable cities in the world. (source: EIU Global Livability Survey)
- Stable economic growth – The average annual GDP growth rate is between 2% and 3%.
- Mining and Resource driven economy – Australia has rich natural resources with the largest export partner being China.
- Pension fund investment – Australia has the largest superannuation fund in the Asia Pacific region.
- 3rd largest stockmarket in the Asia Pacific region – ASX has a market capitalisation of around A\$1.4 trillion.
- Pleasant climate – Australia has the lowest pollution level among most developed countries. It has mild winters and warm summers.
- Proximity to East Asia – Australia has time zones similar to those of East Asia.



Significant Investor Visa

The Significant Investor Visa is a new Australian visa class which provides a pathway to Australian residency for migrants with AUD\$5 million to invest.



Complying investments for the Significant Investor Visa include:

- Commonwealth, State or Territory Government bonds
- Australian Securities and Investment Commission (ASIC) regulated managed funds with a mandate for investing in Australia
- Direct investment into private Australian Companies

The Significant Investment Visa offers applicants greater flexibility than previous visas in terms of investment structure and eligibility requirements. There is no upper age limit and no points testing. The residency requirements have been significantly reduced when compared with other visas.

The temporary visa (188C) requires applicants to invest for at least 4 years in an approved range of complying investment options to then apply for the permanent residency visa (888C).

Tailored Solutions with PhillipCapital

PhillipCapital offer a comprehensive investment platform that delivers superior administration, tailored investment solutions and flexible reporting.

Lending and Capital Protection

PhillipCapital offers SIV investors the potential to protect and borrow against their investment.

Investment choice and diversification

PhillipCapital offers investors the choice and the ability to construct a diversified portfolio, enabling you to invest across the major asset classes such as Australian equity, fixed interest, property, and cash.

Flexibility

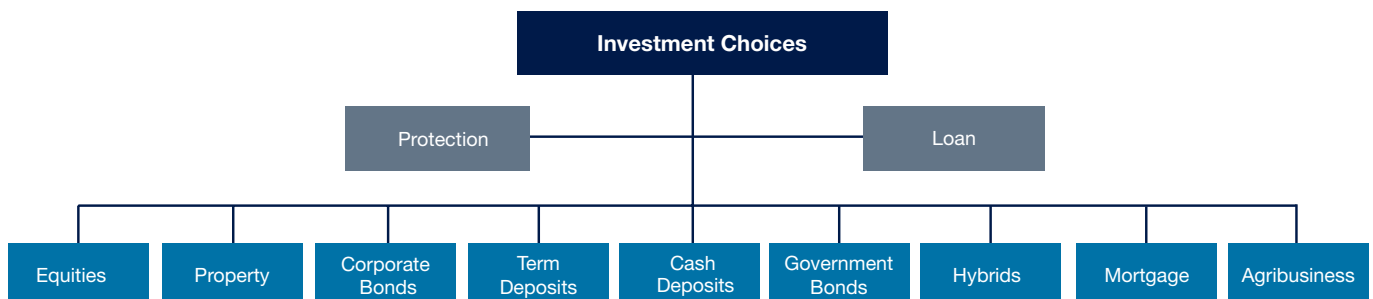
Our managed accounts platform offers you the flexibility to change your investment strategy as required. By allocating between different managers and asset classes, investors may adjust their exposure to meet their investment needs.

Online access

You can access your Account information at any time via the PhillipCapital Portal. The secure PhillipCapital Portal login allows you to view your Account details, monitor your investment performance and access a wide range of consolidated reports.

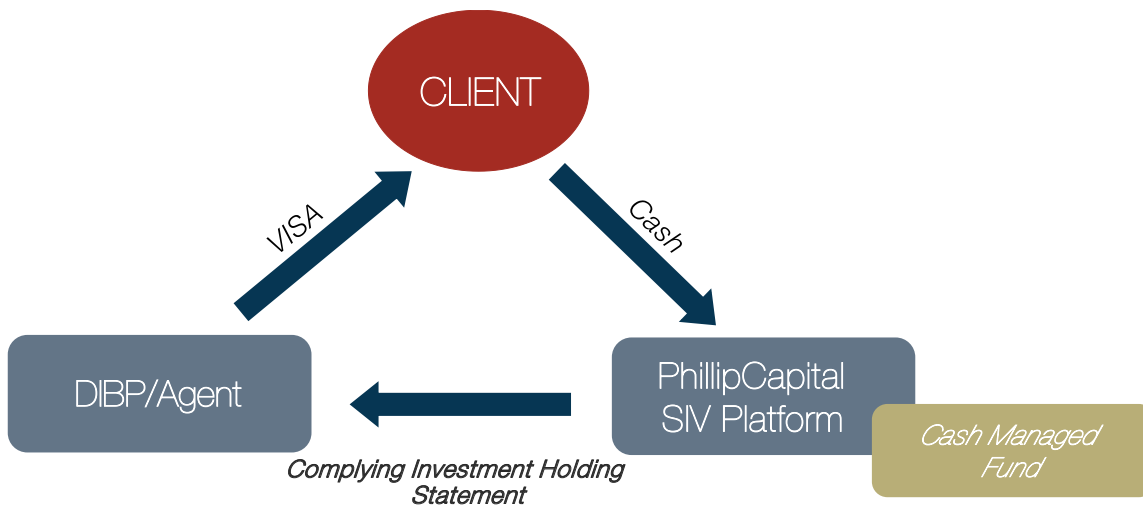
Tax reports and effective tax management

PhillipCapital Managed Accounts is audited annually and, if required, your accountant and/or tax adviser can rely on the end of financial year tax summary for the preparation of your tax return.



PhillipCapital SIV Cash Fund Investment Option

A safe, easy and flexible solution to obtaining your Visa.



Choosing our SIV Cash Fund is the most flexible solution with minimal cost for obtaining your visa in the most efficient way.

Upon your visa being granted, our Australian investment advisers will discuss your asset allocation with you, tailoring and managing your investment portfolio to your needs, providing quality service with a personal touch.

PhillipCapital SIV Model Portfolios

PhillipCapital provides a range of investment options that cover the major complying asset classes, specifically for Significant Investor Visa applicants.

Choose an existing Ultra Defensive, Conservative, Balanced or Growth SIV portfolio or speak with an advisor to customise an investment solution based on your risk tolerance and investment objectives.

Asset Class	SIV Ultra Defensive	SIV Conservative	SIV Balanced	SIV Growth
Investment Objective	Performance in line with the best current bond and cash rates	Outperform the RBA Cash Rate return over the medium to long term	Outperform the Commonwealth Government 3 year bond return over the medium to long term	Outperform equal weighted RBA Cash Rate and S&P/ASX300 Accumulation Index return over the medium to long term
Australian Equitiy				
Australian shares, property, and hybrids	0%	30%	50%	80%

Australian Fixed Interest				
Commonwealth Government Bonds	35%	25%	20%	5%
State Government Bonds*	35%	25%	15%	10%

Australian Cash				
Cash Management	30%	20%	15%	5%

Indicative Management fee (inc GST)	0%	0.8%	1%	1.5%
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* Actual percentages invested in State Government bonds will vary depending on specific requirements by individual states

** The management fee is an indication only which does not include administration fees etc. The actual fee is based on the portfolio allocation of assets. If investing in the ultra defensive portfolio, a 0% advisory fee is charged, however the service fee is up to \$5000

Notes

Disclaimer

Phillip Capital Limited may be liable to pay fees to entities who recommend or introduce Phillip Managed Accounts to you. We may make payments to, and provide services to, service providers in return for promotion of Phillip Managed Accounts. These payments can be made at our discretion and as such may be one-off payments and/or recurring payments and will be based on a percentage of funds under management in Phillip Managed Accounts.

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For more information, please visit our website www.phillipcapital.com.au

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